

Five Year Outlook of the East-of-Suez (Asia & Middle East) Petrochemical Market

This comprehensive study was jointly developed with Chemical Market Associates, Inc. (CMAI), and includes a detailed analysis of the condensate, crude, petrochemicals and LPG markets, and their impact on the naphtha market. The report includes the following sections:

- East-of-Suez naphtha market outlook over the next five years highlighting the key reasons for the forecasted trends and yearly naphtha supply and demand balances of Asia and Middle East regions. In addition the yearly naphtha balances for key countries such as China, Japan, South Korea, India, Taiwan, Saudi Arabia, Kuwait, UAE, Qatar and Iran will also be provided.
- Crude market outlook highlighting non-OPEC production increases, our view of the global oil demand, expected call on OPEC.
- Ethylene and Propylene market outlook, highlighting the impact of the start-up of the Middle East crackers on Asia cracker operations. This section will show the list of projects coming on line by country in both Asia and Middle East over the next five years and the expected feedstocks they would be consuming.
- Benzene and Mixed Xylenes market outlook, including the list of the capacity increases by country in both Asia and Middle East over the next five years.
- Global refining project outlook over the next five years and our view on expected capacity utilization. This section will also include the list of refinery projects expected to come on line by country in both Asia and Middle East.
- Gasoline market outlook, including the list of reformer projects expected to come on line over the next five years, in both Asia and Middle East. Margins for the various reformer types and uses will also be provided for different values of hydrogen.
- LPG, gas oil and kerosene market outlook and its attractiveness as an alternate feedstock to naphtha for olefins cracking. The price attractiveness/unattractiveness of alternate feedstocks cracking versus naphtha will be included.
- East-of-Suez condensate market outlook, including breakdown of supply from the key producing countries, and the forecast for consumption in key consuming countries. This section will also include key gas and LNG projects, GTL projects and condensate splitters expected to come on line in Asia and Middle East over the next five years.
- Yearly price forecast of Crude on FOB basis, LPG, naphtha, gasoline, ethylene, propylene, benzene and mixed xylenes for the North East Asian region will be provided over the next five years.



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