

Seminar Agenda

Monday, November 16, 2009

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| 10:00 am | LPG Soccer Tournament |
| 1:00–5:00 pm | LPG Seminar Registration |
| 7:00–9:00 pm | Purvin & Gertz Welcome Reception |

Tuesday, November 17, 2009

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| 8:45–9:00 am | Welcome Address
Craig Whitley, Purvin & Gertz, Inc. |
| 9:00–9:40 am | Overview of Latin America LPG Markets
Craig Whitley, Purvin & Gertz, Inc. |
| 9:40–10:00 am | Latin America SNG Production from Propane/Air Systems
Joe Ragosta, Ely Energy |
| 10:00–10:30 am | Coffee Break |
| 10:30–10:50 am | Overview of LPG Exports from Argentina
Juan de Urraza, TGS |
| 10:50–11:10 am | Recent Changes in Mexico's LPG Market and Their Implications
Cesar Soletto, SENER |
| 11:10–11:30 am | The LPG Market in Colombia
Camilo Chaparro, AGREMGAS |
| 11:30–12:00 pm | Panel Discussion |
| 12:00–2:00 pm | Lunch (included with Seminar) |
| 2:00–2:20 pm | Global Petroleum and LPG Market Outlook
Ken Otto, Purvin & Gertz, Inc. |
| 2:20–2:40 pm | El Salvador's LPG Market
Jorge Ayala, Tropigas de El Salvador |
| 2:40–3:00 pm | Trinidad LPG Production and Exports - Today and Tomorrow
Matik Nichols, Phoenix Park |
| 3:00–3:30 pm | Coffee Break |
| 3:30–4:00 pm | Status and Future Outlook for Peru's LPG Market
Cesar Bedon, Asociacion de Gas LP Peru |
| 4:00–4:30 pm | Argentina's Gas Processing Industry - Issues and Trends
Adriana Serrani, Compañia Mega |
| 4:30–5:00 pm | Panel Discussion |
| 7:00–9:00 pm | Cocktail Reception |

Wednesday, November 18, 2009

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| 9:00–9:20 am | Short-Term Outlook for Waterborne LPG Trade in the Americas
Walt Hart, Ph.D., Purvin & Gertz, Inc. |
| 9:20–9:40 am | The Crisis and the LPG Market in Brazil
Karin Krugner, Ultragas |
| 9:40–10:00 am | New Developments in Ecuador's LPG Market
Xavier Rodriguez |
| 10:00–10:30 am | Coffee Break |
| 10:30–10:50 am | The Gas Market (LPG, Natural Gas and LNG) in Argentina: Present and Future
Roberto Carnicer, Freyre & Asociados |
| 10:50–11:10 am | Propane/Air as an Alternative to Natural Gas
Gary Eaton |
| 11:10–11:30 am | World LPG Price Outlook
Ron Gist, Purvin & Gertz, Inc. |
| 11:30–12:00 pm | Panel Discussion |